

VVA · Our History



"Managing the Present to plan the Future".

Valdani Vicari & Associati was founded in 1992 by Enrico Valdani and Salvatore Vicari, Professors at Bocconi University in Milan.

Since then, VVA has helped companies understand the market as a sea of opportunities to explore, exploit and succeed in.





VVA · Our Numbers



6

BUSINESS UNITS 2

OFFICES MILANO · BRUXELLES 100 %

OWNED BY
MANAGING PARTNERS



30

YEARS OF ACTIVITY

1000+

ITALIAN AND INTERNATIONA CLIENTS

100+

PROFESSIONALS FROM 20 COUNTRIES

Bruxelles

Milan

VVA · Our Group

VVA Group consists of 7 Business Units working together to support our Clients in the proactive management of their respective Markets.



VVA · Business Consulting

VVA Business Consulting supports the development of their Clients (turnover and profit). We work with our Clients like partners and colleagues to improve their business processes.

SECTORS



FOOD



RETAIL



I UXURY



AUTOMOTIVE



TOURISM



SERVICES



LOGISTICS



PHARMA



SOLUTIONS



BABY FUTURE

Identification of future consumption trends.



NEW BUSINESS SCOUTING

National and International search for New Business opportunities.



CUSTOMER NETWORKING MANAGEMENT

Growth in turnover, loyalty and enthusiasm, through both traditional and digital tools.



VALUE ADDED

Strategy and growth of corporate value.



DESIGN THINKING

Idea generation, design and implementation of new products and services.



AGILE MANAGEMENT

Process and organisational innovation to anticipate and manage changes in the competitive arena.



IMPACT MARKETING

Innovation in marketing processes to align profit objects, satisfaction and environmental sustainability.

VVA · **Expert Opinion**

VVA Expert Opinion, also in partnership with the most important national and international law firms, supports and advises Italian and international groups in the complex field of Value Measurement.

SERVICES



COMMERCIAL LITIGATIONS

We successfully manage Commercial Litigations and we value economic damages.



VALUATIONS AND INTANGIBLES

We determine corporate and intangibles value.



TRANSFER PRICING

We define the arm's length remuneration for intercompany transactions



TRANSFER PRICING EXPERTISE



APA. BAPA & MAP MANAGEMENT

We negotiate agreements between Tax Administrations and Groups.



BUSINESS RESTRUCTURING

We design the structure most suitable to business and we measure its tax impacts.



TP AUDITS & LITIGATIONS

Methodological rigour and responsiveness in dealing with tax litigation



TP POLICY ASSESSMENT, DESIGN & IMPLEMENTATION

We design and implement custom-tailored TP policies that are robust and flexible.



COUNTRY FILE, MASTER FILE & CBC REPORTING

A quality approach to tax burdens: not only Compliance.



PATENT BOX

We evaluate Company Intangibles and the benefit deriving from tax incentives.

VVA · Market Research

VVA Market Research provides added-value market research supporting our Clients' Marketing Strategies.

EXPERTISE



PRODUCT & SERVICE INNOVATION

We provide you insights on your innovation process.



LOYALTY & CUSTOMER EXPERIENCE

We help you understand and improve the relationship with your stakeholders.



MEDIA & BRAND COMMUNICATION STRATEGY

We check the status of your brand and we help you optimise your communication activities.



SOCIAL MEDIA RESEARCH

We monitor the web, intercepting content, behaviours and opinions, searching for new insights on brands and products.



RETAIL AND SHOPPER EXPERIENCE

We support your selling processes by analysing consumer needs and behaviours



TOOLS



QUANTITATIVE STUDIES

Detection tools for data collection and statistical analysis methods.



QUALITATIVE STUDIES

Cross-disciplinary research methods.



DIGITAL

Innovative, platform-aided approaches to web listening and decoding.



CUSTOMER DATA ANALYSIS

Geomarketing, estimation models of geographic potential, customer base segmentation.



INTERNATIONAL STUDIES

International Partners for both qualitative and quantitative surveys.

VVA · Economics & Policy

VVA Economics & Policy – based in Brussels - is one of the leading public policy consultancies in Europe.

All our projects contribute to the development of an effective and efficient European public policy system that delivers a better life for European citizens.

CORE SECTORS



TELECOMS. DIGITAL & SPACE

We support the assessment of markets, policies and impacts to foster the successful uptake of the European Space, Digital and Telecommunication programmes.



CONSUMER & THE SINGLE MARKET

We support the completion of the Single Market for the benefit of Consumers. Industry and Society.



RESEARCH & INNOVATION

We help the EU deliver on its ambitious growth and jobs targets by fostering Europe's innovation and entrepreneurship potential.



SOCIAL POLICY

We help building and evaluating Equal Opportunities Policies, correct Working Conditions and Social Protection.



SOCIAL EXPERTISE

We have a keen knowledge in the fields of Energy, Transport, Environment and Agrofood.





IMPACT ASSESSMENT

We analyse the impact of policy, regulatory and technological change for business, society and public authorities.



MARKET ASSESSMENT

We analyse markets, from the definition of the value chain and of the competitive environment to the quantification of its potential.



COST BENEFIT ANALYSIS & ECONOMICS

We help quantify the costs and benefits, and more in general the economic impact, of policy actions.



LEGAL ANALYSIS

We provide legal services to private and public sector clients..



POLICY & MARKET MONITORING

We advise on policy design & implementation to ensure objectives are met.

VVA · Debt&Grant

VVA Debt & Grant is a Financial Advisory service providing screening of grant opportunities (Regional, Governmental, EU and Supranational) and innovative finance alternatives (Minibond, Private Debt, Basket Bond) to support corporate growth plans, especially targeted to R&D, Internationalisation and Sustainability/Environment.

FINANCIAL AWARDS



REGIONAL AND GOVERNMENTAL TENDERS

Calls for Tenders from either Regional Financial Bodies or MISE, MIUR, MEF to support investments in R&D, Internationalisation and Growth.



FU AND SUPRANATIONAL TENDERS

Calls for highly innovative projects or projects to enter less developed countries. Direct and indirect financing from EIB and the World Bank.



SACE-SIMEST

Medium-to-long-term, close-to-0% financing, for international commercial projects or foreign manufacturing expansion



BASKET BOND

Issue of alternative bonds in the form of «Basket» (collegial) of selected companies with amortisation period of 8/9 years.



MINIBOND & PRIVATE DEBT

Alternative Bond Issuing, typically for 5 years, mainly targeted to SME, or loans subscribed by alternative investors.



SERVICES



PRF-FFASIBILITY STUDY

Analysis of corporate financial need and of the best available Debt & Grant financial opportunities



BUSINESS PLANNING

Valuation and Financial Modelling of the investments within the context of the stand-alone industrial plan.



INFORMATION MEMORANDUM

Drafting and delivery of the entire dossier needed to obtain the financing from the financing body



DUE DILIGENCE

Management of the evaluation phase of the plan by the financing body.



REPORTING

Drafting and management of the documents for post-approval project reporting.

VVA · **ESG** Strategy

VVA ESG STRATEGY is the VVA Group's Business Unit that supports companies in implementing the "Roadmap to ESG", to be used to evaluate responsible investments under the financial management point of view and with reference to the Environmental, Social and Corporate Governance international best practices.

EXPERTISE



ESG STRATEGY



CLIMATE STRATEGY



SUSTAINABLE FINANCE



CARBON RISK



ENVIRONMENTAL IMPACT & GHG



DIVERSITY & INCLUSION



SOCIAL IMPACT ON LABOUR & HUMAN RIGHTS



GREEN PROCUREMENT



SUSTAINABLE SUPPLY CHAIN



GREEN MARKETING



LIFECYCLE THINKING



CIRCULAR ECONOMY TRANSFORMATION



TOOLS



SUSTANIBILITY ASSESSMENT



STAKEHOLDER ENGAGEMENT



INTERNAL CARBON PRICING



ESG SCORING



SUSTANIBILITY REPORTING (GRI)



GHG PROTOCOL (ISO 14064:2018)



EPD, PEF, OEF



CIRCULARITY ASSESSMENT



WASTE REDUCTION & REUSE



ECODESIGN & PACKAGING REVOLUTION



ZEROPLASTIC



GOVERNANCE & RISK ASSESSMENT ESG



DUE DILIGENCE FOR M&A

VVA · **Our Contacts**

HOLDING

MASSIMO BALLERINI m.ballerini@vva.it

ECONOMICS & POLICY

PIERRE HAUSEMER p.hausemer@vva.it

MONICA PESCE m.pesce@vva.it

MARTIN JENSEN m.jensen@vva.it

BUSINESS CONSULTING GIANLUIGI CONTIN g.contin@vva.it

EXPERT OPINION

THOMAS COLOMBO t.colombo@vva.it

GIANDOMENICO PETRONELLA g.petronella@vva.it

DEBT & GRANT

CLAUDIO CALVANI c.calvani@vva.it

MATTEO BELLINA m.bellina@vva.it

MARKET RESEARCH CAROLINA GERENZANI c.gerenzani@vva.it

ROSSANA CAPELLONI r.capelloni@vva.it

ESG STRATEGY

GIANLUIGI CONTIN g.contin@vva.it

VVA · Some of Our Clients



























































Valdani Vicari & Associati













MILAN

Palazzo Stampa di Soncino - Via Torino, 61 20123 Milano Phone: +39 02 72733.1 www.vva.it

BRUXELLES

Avenue des Arts 11 1210 Bruxelles Phone: +32 2 2237926 www.vva.it